



Please print and mail this form with your contribution to:

NEXT STEPS 4 SENIORS FOUNDATION
455 S. Livernois, Ste. B-21
Rochester Hills, MI 48307

Planned Gift Declaration of Intent

In consideration of my/our interest in the support of the mission of the Next Steps 4 Seniors Foundation, I/we make a planned gift commitment to Next Steps 4 Seniors Foundation for the purpose(s) described below:

Unrestricted/Greatest Need
Restricted for the following Next Steps 4 Seniors Foundation Priorities

For recognition purposes, list my/our name(s) as
I/we wish to remain anonymous; please do not include my/our name in any listing of donors.

My/our gift commitment will be fulfilled in the following manner:

Will/Trust\* with a total current value of \$ or % of estate with a total current value of \$

Charitable Gift Annuity, in the amount of \$

Charitable Remainder Trust\*, in the amount of \$

Remainder of Retirement fund\*, with a total current value of \$ or % of retirement assets with a total current value of \$

Life Insurance Policy with a policy value at maturity of \$ or % of total value at maturity (please provide a copy of policy)

Other\*

\*For estate/planned gifts, please attach a copy of the portion naming Next Steps 4 Seniors Foundation

This Letter of Intent is (check one):

an expression of my/our present plans, is subject to revocation or modification and is not legally binding on my/our estate(s). I/we will notify Next Steps 4 Seniors Foundation in the event of any changes.

irrevocable and is legally binding on my/our estates

Signature Date

Printed Name Date

Address

E-Mail

Signature Date

Printed Name Date

Address

E-mail